



SOMERLEY CAPITAL LIMITED

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STRICTLY PRIVATE & CONFIDENTIAL

BY HAND

17 November 2021

The board of directors

Hop Hing Group Holdings Limited

Flats E & F, 2/F

Hop Hing Building

9 Ping Tong Street East

Tong Yan San Tsuen

Yuen Long, New Territories

Hong Kong

Dear Sirs,

**(1) PROPOSAL FOR THE PRIVATISATION OF
HOP HING GROUP HOLDINGS LIMITED (THE "COMPANY") BY
OCEAN EASE GLOBAL LIMITED (THE "OFFEROR") BY WAY OF
A SCHEME OF ARRANGEMENT UNDER SECTION 86 OF
THE COMPANIES ACT OF THE CAYMAN ISLANDS
(2) OPTION OFFER
AND
(3) PROPOSED WITHDRAWAL OF LISTING**

We refer to the composite scheme document jointly issued by the Company and the Offeror dated 17 November 2021 (the "**Scheme Document**") in relation to the captioned matter. Capitalised terms used herein shall have the same meanings as those defined in the Scheme Document unless otherwise stated.

We hereby give our formal consent and confirm that we have given and have not withdrawn our written consent to the issue and/or publication of the Scheme Document with the inclusion in the Scheme Document of the text of our letter and references to our name and/or opinions in the form and context in which they respectively appear in the Scheme Document.

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We also consent to this letter being made available for inspection as described in the section headed "14. DOCUMENTS AVAILABLE FOR INSPECTION" in Appendix II to the Scheme Document.

Yours faithfully,

For and on behalf of
Somerley Capital Limited

Name: Stephanie Chow

Title: Director